

**Oaktree Global Credit Holdings (Ireland) DAC**  
*(a limited liability company incorporated under the Ireland with  
registered number 596193)*  
(the "Issuer")

The Listing Committee of the  
Cayman Islands Stock Exchange

29 January 2020

**NOTICE OF FURTHER ISSUE**

**Dear Sirs,**

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 200,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 104,722,108.43 by the creation of a total amount of USD 33,379,000 additional Notes (the "Additional Notes") following the last notification to the CSX dated 10 October 2019.

The Additional Notes were issued on the following dates:

1. 14 October 2019, USD 2,300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 16 October 2019, USD 1,200,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 16 October 2019, USD 4,300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 7 November 2019, USD 5,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
5. 7 November 2019, USD 200,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
6. 12 November 2019, USD 900,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

7. 19 November 2019 USD 3,450,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
8. 21 November 2019 USD 1,100,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
9. 5 December 2019 USD 1,700,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
10. 12 December 2019 USD 3,800,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
11. 16 December 2019 USD 10,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
12. 17 December 2019 USD 550,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
13. 18 December 2019 USD 4,069,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
14. 13 January 2020 USD 3,500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;  
and
15. 17 January 2020 USD 1,300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.